

NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: <div style="font-size: 1.2em; font-family: cursive;">Meta Materials Inc.</div>	Case Number: <div style="font-size: 1.2em; font-family: cursive;">24-50792</div>	<div style="font-size: 0.8em;">AM</div>  <div style="border: 1px solid black; padding: 5px; margin: 5px;">RECEIVED AND FILED</div> <div style="font-size: 1.1em;">DEC 19 2024</div> <div style="font-size: 0.8em;">U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK</div>
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): <div style="font-size: 1.1em; font-family: cursive;">Leonardo Zingra 70 UNSWORTH DR UNIT 9 HAMILTON, ONT L8W-3K4 CANADA</div>	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars.  <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case.  <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
Telephone Number: <div style="font-size: 1.2em; font-family: cursive;">905-906-6583</div>		
<b>NOTE:</b> This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		<div style="font-size: 0.8em;">COURT USE ONLY</div>
Account or other number by which Interest holder identifies Debtor: <div style="font-size: 1.2em; font-family: cursive;">XXX456A</div>	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: <div style="font-size: 1.1em; font-family: cursive;">Leonardo Zingra TD Direct Investing 66 Wellington Street West Toronto, ONT M5K-1A2(CAN)</div>	3. Date Equity Interest was acquired: <div style="font-size: 1.1em; font-family: cursive;">Torchlight JUNE-2022 - June-2023</div>	
Telephone Number: <div style="font-size: 1.2em; font-family: cursive;">1-877-883-8125</div>	4. Total amount of member interest: <div style="font-size: 1.2em; font-family: cursive;">15000 - (33,714.16)</div>	
5. Certificate number(s): <div style="font-size: 1.2em; font-family: cursive;">see attached 43665R</div>		
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: <div style="font-size: 1.2em; font-family: cursive;">INVESTOR</div>		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box. <div style="display: flex; justify-content: space-between; font-size: 0.8em;"> <div><input checked="" type="checkbox"/> I am the creditor.</div> <div><input type="checkbox"/> I am the creditor's authorized agent. (Attach copy of power of attorney, if any.)</div> <div><input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.)</div> <div><input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (See Bankruptcy Rule 3005.)</div> </div> I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.		
<div style="display: flex; justify-content: space-between;"> <div>           Print Name: <div style="font-size: 1.2em; font-family: cursive;">Leonardo Zingra</div>            Title: <div style="font-size: 1.2em; font-family: cursive;">Shareholder</div>            Company: _____            Address and telephone number (if different from notice address above): _____            _____            _____         </div> <div style="text-align: center;"> <div style="font-size: 1.5em; font-family: cursive;">[Signature]</div>            (Signature)            Telephone number: <div style="font-size: 1.2em; font-family: cursive;">905-906-6583</div> </div> <div style="text-align: center;"> <div style="font-size: 1.5em; font-family: cursive;">12/14/24</div>            (Date)            email: <div style="font-size: 1.2em; font-family: cursive;">leo@zingmedia.ca</div> </div> </div>		

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

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